

How to GET ACCESS TO EVEREST WEALTH PRODUCTS

Steps ONE TO SIX



APPLY TO
EVEREST WEALTH

everestwealth.co.za/join



APPLICATION
VETTED,
VERIFIED,
FICA'D,
AND APPROVED



ONBOARDING
MEETING

In order to discuss agreement
terms, conditions, and fees.



ONBOARDING
AGREEMENTS
PROCESS

1. Full Advisor Agreement
2. Supervision Agreement
3. Referral Agreement



PRODUCT
TRAINING

Product specific training
and accreditation.
Processes and procedures.



FINAL
APPROVAL

Advisor has full access
to Everest Wealth
investment products.

THAT'S ALL IT TAKES.

Apply Today




Everest
WEALTH