

PRODUCT SUMMARY

(Unlisted Fixed Income Offering)

STRATEGIC GLOBAL PROPERTY PORTFOLIO

R 100K

MIN. INVESTMENT AMOUNT

SECTOR FOCUS

PRIVATE DEBT AND EQUITY
IN THE PROPERTY SECTOR

INVESTMENT PERIOD

5 YEARS



DATE OF DIVIDEND DECLARATION
At anniversary

DATE OF DIVIDEND PAYMENT
30 days post anniversary

8%



RETURN ON INVESTMENT

Fixed at 8% per annum in GBP.
Reviewable annually.
Paid or Accumulative Annually.

20%



CURRENT TAX

Dividend Withholding
Tax is withheld at 20%
fixed tax rate.

100%



INVESTMENT ALLOCATION

100% allocation of funds. All fees
are recouped from underlying
assets within the portfolio.

WITHDRAWAL RIGHTS



Will only be considered
in special circumstances.

120
days

Penalties with notice
period of up to
120 days will apply.



Capital is fixed in ZAR.



Returns are in GBP.

RETURNS

Are fixed annually – not guaranteed.

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