



Everest
ALTERNATIVE INVESTMENTS

We offer a range of portfolio solutions offering a unique, tangible, and credible alternative investments that deviate from the traditional investment strategies. Our focus is on creating a sustainable environment around our products to promote consistency in our clients' portfolios rather than chasing higher, volatile returns.

Everest
FIDUCIARY

Leaving behind a legacy starts with the personal administration of trusts, wills, and estates for clients. Transform your fiduciary needs into a unique bespoke solution.

Everest
PROTECT

Securing a client's wealth and legacy requires appropriate protection of a client's assets. Clients should benefit from the value of an experienced team, sourcing the most suitable and cost-effective insurance solutions accompanied by thorough support and assistance. Protect your investments capital whilst gaining the wealth you desire.

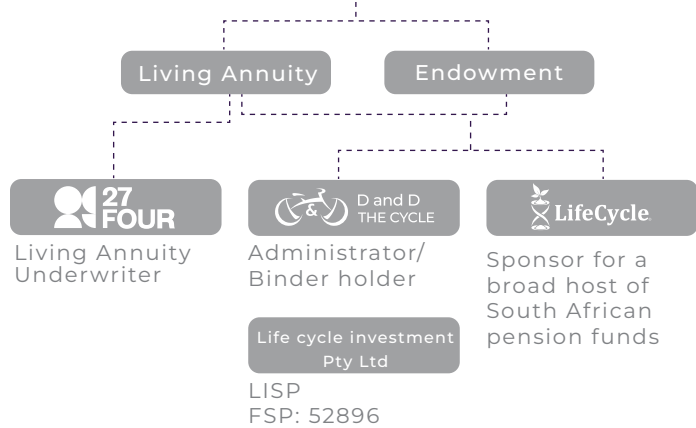


Everest
ADVISORY

In a world that is constantly evolving with multiple financial solutions for clients to choose from, it becomes critically important for Financial Advisors to act as specialists in the solution they propose to their clients. Let us assist you in understanding the difference between specialised advice and the broader market of independent product selection.

Everest
INVEST

Our investing platform tailored to offer a range of financial products including pre-and-post retirement, as well as voluntary investments. These products act as a home for our alternative portfolio solutions, where it will be appropriately administered through efficiency and a cost-effective structure.



Asset Holdings / Managers



Registration

CIPC: 2002/004025/07
FSCA: 795 CAT I & CAT II A

Board

Jarryd Gillmer: Executive

SHAREHOLDING

Jarryd Gillmer

Ignatious Breytenbach

BRAND/DIVISIONS



Shareholding
N/A

Registration
A division of Everest Wealth



Shareholding
N/A

Registration
A division of Everest Wealth



Shareholding
Everest Wealth 100%

Registration
CIPC: 2017/362676/07
FSCA: 49495
CAT I & CAT II A



Shareholding
Everest Wealth 100%

Registration
CIPC: 2021/510404/07



Shareholding
Everest Wealth 100%

Registration
CIPC: 2022/798818/07



Shareholding
Everest Wealth 100%

Registration
FSP: 52980
CAT I & CAT II A

ASSET HOLDINGS MANAGER



Registration

CIPC: 2015/385366/07
Full SAVCA membership

INSURER/ADMINISTRATOR



Registration
CIPC: 2004/014436/06
FSCA: 238



Administrator

Registration

CIPC: 2013/157477/07
13B administrator: 24/767
FSCA: 45863

LISP

Life cycle Investment Pty Ltd
FSCA: 52896