

GUIDED BY EXPERIENCE



Invest in the
FUTURE
you deserve



INFORMATION & DISCLOSURE

Investment Period	5 years
Minimum Investment	R100 000
Return on Investment	Secure and subject to annual review. Payments can be received either as a monthly payout or accumulated. Management will apply a 20% dividend withholding tax on dividends. Shares held for less than 36 months may incur adverse tax implications.
Investment Allocation	100% of all funds invested are allocated to the subscription of securities. Fee arrangements involve recouping fees from underlying assets within the portfolio rather than directly from investors' accounts.
Investment Type	The portfolio primarily comprises private (unlisted) securities.
Investors' Responsibilities	Investors bear no responsibility for the management or direct involvement in the operation of the underlying assets.
Redemption rights	Unlisted instruments are illiquid. Redemptions may only be considered through the security issuer's discretion. Early redemption fees of up to 15% of capital will apply and notice period of up to 120 days.
Performance	Performance is based on returns after fees and dividend withholding tax. Past performance, whether in the form of dividends or growth, does not guarantee future dividends or growth.
Death Benefit (Rights)	Securities are considered estate dutiable assets and should be factored into estate planning. Investments will continue for the duration of the investment term.
Sale of Shares	The underlying security issuer(s) hold the right of first refusal for all shares.
Security	Investors enjoy full and/or beneficial ownership of the securities.
Complaints Procedure & Contact	All complaints to be addressed in writing to complaints@everestwealth.co.za .
Returns	Returns are secure (though not guaranteed) on an annual basis and subject to review annually based on fund performance. The asset manager anticipates that returns should remain consistent throughout the investment period under normal asset, market, and economic conditions.
Capital	Capital is secured (though not guaranteed). The security or capital price, as per the rights of the securities, remains unchanged for the investment period, until the date of redemption.

INVESTMENT MANAGER

Everest Wealth Management Proprietary Limited. Everest is an authorised Financial Services Provider with registered FSP 795 CAT I, II and IIA.

INVESTMENT ADVISORY SERVICES

Everest Wealth Management Proprietary Limited. Everest Wealth Advisory is an authorised Financial Services Provider with registered FSP 49495 CAT I.

STANDARD CONFLICT DISCLOSURE

Everest Wealth Management (Pty) Ltd (2002/004025/07), an authorised financial services provider, with FSP number 795 CAT I & II & IIA ("Everest Wealth") and Laudian Investment Holdings (Pty) Ltd (2015/385366/07) ("Laudian Investment Holdings"), a private equity company, at times, whether directly or indirectly, jointly and/or independently, have a vested right, by way of shareholding, in the portfolios they manage. Therefore, the re-imbursment of fees and values are directly based on the performance of underlying assets within the portfolio(s) and is not deducted from clients' investment allocation(s). Therefore, Everest Wealth and Laudian Investment Holdings strive to better align themselves with investors' goals and improve on their business-, and the portfolios' performance.

HOLDINGS MANAGER COMPANY

Laudian Investment Holdings
6 Mezereon Plaza, Montana AH,
Pretoria, 0186
Tel: 010 492 3793 + Fax 086 667 7579
Email: info@laudiangroup.co.za / www.laudiangroup.co.za



DISCLAIMER

Everest Wealth informs all current and potential investors and users of this guide to take note of the fact that there are risks involved when entering any investment. It is recommended that investors consult a financial adviser before making any investment into Venture Capital ("VCCs"), Private Equity ("PEs") or Private Debt ("PDs") companies. The content provided in this guide does not constitute a solicitation, guidance, proposal, invitation or investment recommendation, and prior to selecting an investment it is recommended that investors seek specialised financial, legal and/or tax advice. All information contained in the guide is subject to change without notice. Full disclosure documents can be obtained on request from Everest Wealth Management (Pty) Ltd, an authorised financial services provider (FSP 795). Laudian Investment Holdings, and its subsidiaries, are not financial service providers ("FSP") and fall under the companies Act of South Africa (71 of 2008). Private and confidential, all rights reserved, E&OE.





JADE

14.50%
EFFECTIVE
GROWTH

**DOUBLE
DIGIT
RETURNS**

100%
OF YOUR
CAPITAL
ALLOCATED

INVESTMENT &
ADMINISTRATION
FEES ABSORBED BY US

DIVIDEND TAX
0%
BUSINESSES
20%
INDIVIDUALS

DIVERSITY
ACROSS OUR
PRIVATE EQUITY
ASSETS

Assets under management include property, hospitality, information technology, mining and green energy.

KEY FEATURES

- Annual return: 14.50%
- Investment period: 5 years
- Returns paid upon maturity
- Minimum amount: R100 000

GENERAL INFORMATION

Everest Wealth's JADE Strategic Growth Portfolio presents an excellent investment opportunity for individuals and companies seeking significant growth on their investment, without the need for access to their capital over the fixed 5-year term.

YOUR INVESTMENT VALUE



Investment Manager	Everest Wealth
P.E. Holding Company	Laudian Investment Holdings
Issue Security	Class B
Inception date	2019
Tax form type	SA Dividends Tax
AUM Target	109,070,000 ZAR
Share price	5000 ZAR
Targeted return p.a.	14.50%
Discretionary & asset management fee	1.38%
Platform fee	0.12%
Total investment cost (TIC)	1.50%
Advice (max)	1.84%

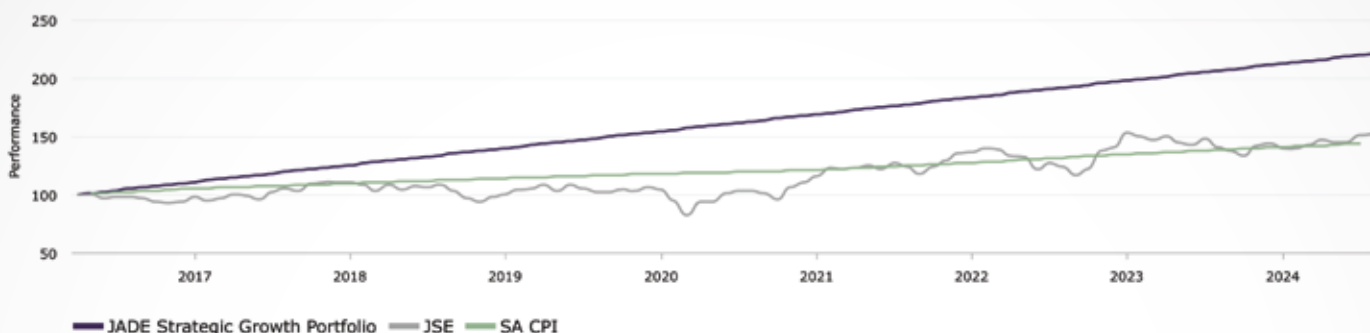
FUND PHILOSOPHY

Laudian Investment Holdings (Pty) Ltd, a private enterprise and the Holding Company, focuses on investing in other private companies (Investee Companies) through a combination of equity and debt financing. Our investment strategy spans various sectors, organized into distinct pillars.

This structure enables us to leverage growth opportunities effectively and support companies in reaching their full profit, growth and value potential. By aligning our strategies with our areas of expertise, we aim to maximize value for our stakeholders. Laudian Investment Holdings' portfolio is constructed to generate returns on investment, in excess of the weighted average cost of capital, and generation of term-based wealth at exit.

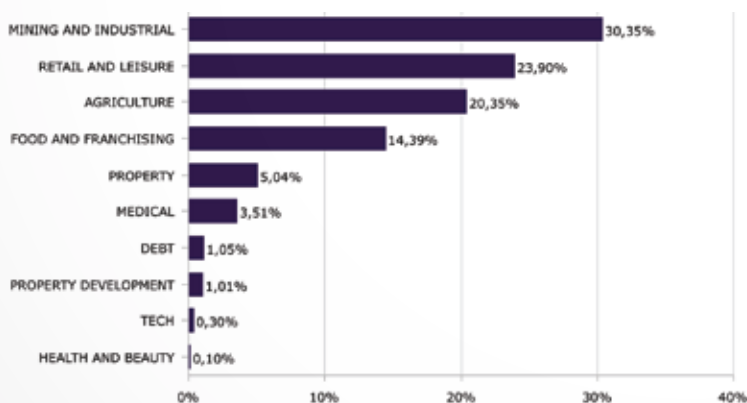
We are committed to maintaining privacy and confidentiality, which are crucial aspects of operating in the private investment landscape. Private businesses' disclosure requirements are not as extensive as is the case with publicly traded companies. This discretion allows us to safeguard the strategic plans and intellectual property of our portfolio companies, providing them with a secure environment to grow and innovate. Information regarding our top ten Pillars, not in the public domain, may however be requested and provided at the Holding Company Board's discretion.

FUND PERFORMANCE (NET OF INVESTMENT AND ADMIN FEES - NOT ADVICE)



*Above & below figures - backdated annualised performance figures (net of fees), at an assumed income tax rate of 31% [annualised, on a straight-line return basis] assuming R100 invested on 1 May 2016.
*returns backdated to 1 January 2024

UNDERLYING ASSET SECTORS



Past performance is not indicative of future results. Historical returns and performance data are provided for informational purposes only and should not be interpreted as a guarantee of future performance. Investment returns and principal value can fluctuate, and investors may not receive the same return as historical performance suggests. It is important to consider your own financial situation, investment objectives, and risk tolerance before making investment decisions.

For more information regarding the Jade Strategic Growth Portfolio visit everestwealth.co.za | 087 654 8705

PRIVATE EQUITY MANAGER

The Laudian Group's portfolio is designed to benefit both shareholders and private investors by targeting above-average returns in the short and medium term while minimizing typical market risks. We achieve this by employing top-tier merger-and-acquisition (M&A) strategies, which include identifying, qualifying, validating, and executing promising ventures.

Additionally, our extensive inhouse management and directional expertise ensure effective day-to-day oversight of all ventures. The Laudian Group is dedicated to stabilising our portfolio and capturing new growth opportunities through strategic ventures, both locally and internationally.

EVEREST WEALTH FEES

Through the unique structure of Everest Wealth and the Private Equity fund, the fees related to the investor's initial capital investment will be absorbed. The full investment will thus be invested in the fund.

