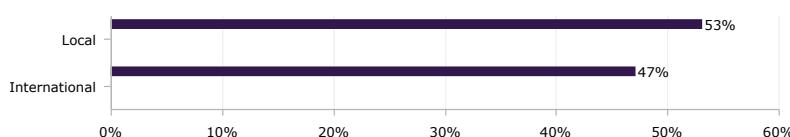


SECTORAL EXPOSURE



INVESTMENT TERM



PILLAR PHILOSOPHY

Laudian Investment Holdings' portfolio is constructed to generate returns on investment in excess of the weighted average cost of capital as well as the generation of term-based wealth at exit. The Laudian Group's portfolio is designed to benefit both shareholders and private investors by targeting above-average returns in the short and medium term (5-7 years) while minimising typical market risks.

They achieve this by employing top-tier merger-and-acquisition (M&A) strategies, which include identifying, qualifying, validating, and executing unlisted equity and debt investment opportunities.

Their extensive inhouse management and directional expertise ensure effective day-to-day oversight of all investee companies, both locally and internationally.

INFORMATION AND DISCLOSURE

Investment Period	5 years
Minimum Investment	R100 000
Special Dividend (Bonus)	Targeted special dividend, currently fixed at 10% of original capital invested.
Return on Investment	Fixed and reviewable annually. Paid or Accumulative Monthly. Management will withhold 20% Dividend withholding tax on dividends. Shares not held for 36 months may have adverse tax implications.
Investment Allocation	100% of all funds invested are allocated to the subscription of securities. Fee arrangement fees are recouped from underlying assets within the portfolio and not directly from an investors' account.
Investment Type	Portfolio is constructed utilising primarily private (unlisted) securities.
Investors' Responsibilities	The Investor should be aware that a security will be issued to them in the form of a preference share that is redeemable, non-participating and cumulative in nature and ranks 'Superior Orde Partis' to ordinary shares within the company insofar any dividend distributions.
Redemption rights	Unlisted instruments are illiquid. Redemptions may only be considered through the security issuer's discretion. Early redemption fees of up to 15% of capital redeemed will apply with a notice period of 120 days.
Performance	Performance is based on returns after investments management and administration fees. Past performance in the way of dividends and/or growth is no way a guarantee of future dividends and/or growth.
Death Benefit (Rights)	Securities are an estate dutiable asset and should be provided for in estate planning. Investments will continue for duration of investment term.
Sale of Shares	The underlying security issuer(s) retain the right of 1st refusal insofar all shares.
Security	Full and/or beneficial ownership of securities is enjoyed by investor.
Complaints Procedure & Contact	All complaints to be addressed in writing to complaints@everestwealth.co.za .
Returns	Returns are fixed (not guaranteed) on an annual basis (reviewable annually or more frequently based on the fund performance).
Capital	Capital is fixed (not guaranteed). The security or capital price, as per the rights of the securities, remains unchanged for the investment period, until the date of redemption.

INVESTMENT MANAGER

Everest Wealth Management (Pty) Ltd registration number 2002/004025/07, an Authorised Financial Services Provider FSP 795 CAT I, II & IIA and registered credit provider NCRCP 21504

STANDARD CONFLICT DISCLOSURE

Everest Wealth Management (Pty) Ltd (2002/004025/07), an authorised financial services provider, with FSP number 795 CAT I & II & IIA ("Everest Wealth") and Laudian Investment Holdings (Pty) Ltd (2015/385366/07) ("Laudian Investment Holdings"), a private equity company, at times, whether directly or indirectly, jointly and/or independently, have a vested right, by way of shareholding, in the portfolios they manage. Therefore, investment management fees and values are directly based on the performance of underlying assets within the portfolio(s) and is not deducted from clients' investment allocation(s). Therefore, Everest Wealth and Laudian Investment Holdings strive to better align themselves with investors' goals and improve on their business, and the portfolios' performance.

HOLDINGS MANAGER COMPANY

Laudian Investment Holdings
Business Park @ Zambesi
Building 5
143 Milkplum Avenue,
Montana, Pretoria
Tel: 010 492 3793
Email: info@laudiangroup.co.za
www.laudiangroup.co.za



FUND ADMINISTRATOR

The Life Cycle
Email: lifecycle@thecycle.co.za
Website: www.thelifecycle.co.za

DISCLAIMER

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